



Quick Reference

People and places to contact in the event of my death or incapacity



Desjardins
Financial Security™

Government Offices

		Cancel documents	Apply for benefits
Quebec Pension Plan / Canada Pension Plan		<input type="checkbox"/>	<input type="checkbox"/>
<input type="radio"/> Apply for surviving spouse's pension or family benefits		<input type="checkbox"/>	
Old Age Security Pension		<input type="checkbox"/>	<input type="checkbox"/>
Canada Customs and Revenue Agency – Revenue Canada		<input type="checkbox"/>	<input type="checkbox"/>
Provincial Finance/Revenue Department		<input type="checkbox"/>	<input type="checkbox"/>
Other Departments		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
Passport	Number	<input type="checkbox"/>	
	Location		
Provincial health insurance card	Number	<input type="checkbox"/>	
Social Insurance card	Number	<input type="checkbox"/>	
Driver's Licence	Number	<input type="checkbox"/>	

Other Organizations

Property tax

School tax

Other

My Landlord

Name

Address

Telephone number

Location of my copy of the lease

Utilities

Residential phone

Service provider

Telephone number

Cell phone

Service provider

Telephone number

Electricity

Supplier

Account number

Gas

Supplier

Account number

Oil

Supplier

Account number

Cable

Service provider

Account number

Other

Employer

Name

Contact person

Employee I.D. number

Telephone number

Credit Cards

Issuer

Account number

Debit Cards

Financial institution

Account number

Subscriptions/Memberships

Magazine(s)

Subscription account number(s)

Newspaper(s)

Subscription account number(s)

Museum

My Friends and Relations

Social Clubs and Associations
