

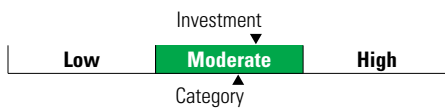
Fidelity ClearPath[®] 2060 Fund

Fund Category
2035+ Target Date Portfolio

General Information

Fund Code	395
Fund Inception	January 2020
Underlying Inception	May 2018
Fund Assets (\$Mil)	7.47
Underlying Assets (\$Mil)	449.19
Fund Company	Fidelity Investments Canada ULC
Underlying Fund	Fidelity ClearPath 2060 Portfolio O

Volatility Analysis



Investment Objective

Until its target retirement date, this Fund aims to provide a high total return by investing primarily in underlying funds and by using a dynamic asset allocation strategy with a risk level that is in line with its time horizon. Thereafter, the Fund aims to provide current income and, as secondary objective, capital appreciation.

Benchmark

Not Available

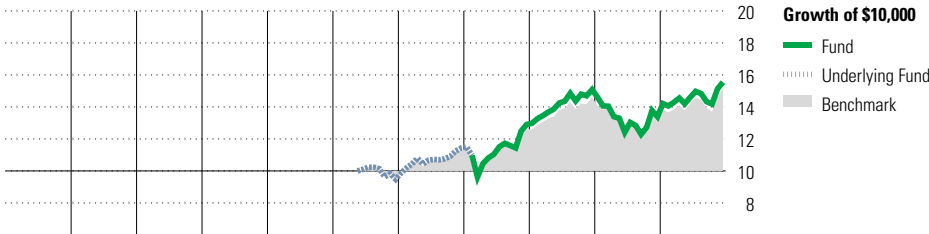
Investment Strategy

Until its target retirement date, provide a high total return by investing primarily in underlying funds and by using a dynamic asset allocation strategy with a risk level that is in line with its time horizon. Thereafter, provide current income and, as secondary objective, capital appreciation.

Notes

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Performance Analysis as of December 31, 2023



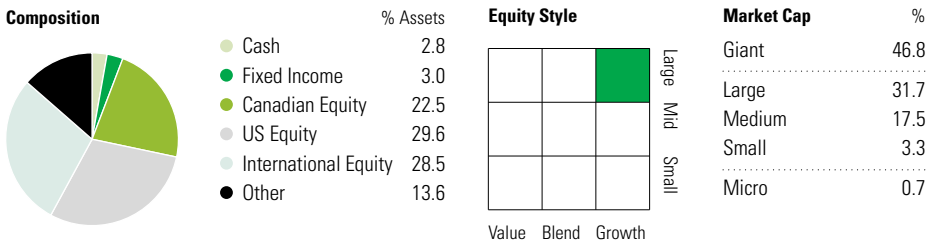
Year	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Calendar Year
Quartile	—	—	—	—	—	—	—	—	—	—	—	as at December 31, 2023
Fund Return %	—	—	—	—	—	—	20.7	15.6	16.9	-11.3	16.2	as at December 31, 2023
Benchmark %	—	—	—	—	—	—	19.6	11.6	15.9	-10.6	15.9	as at December 31, 2023

Annualized Returns %	3 Mth	1 Yr	2 Yr	3 Yr	4 Yr	5 Yr	10 Yr
Fund	8.5	16.2	1.5	6.4	8.7	11.0	—
Benchmark	8.4	15.9	1.7	6.3	7.6	9.9	—

Underlying Fund Performance

Disclosure The above data represents past performance returns, which is not indicative of future results. These are gross performance returns, calculated after the fund's operating expenses, but before investment fees. For more information, please contact Desjardins Insurance's Customer Contact Centre at 1-800-968-3587.

Portfolio Analysis as of December 31, 2023



Top 10 Holdings	% Assets
Intl Eq Investment Tr - O	7.6
Fidelity Cdn Govt Long Bd Index Multi As	4.9
Microsoft Corp	1.5
Taiwan Semiconductor Manufacturing	1.4
Meta Platforms Inc Class A	1.4
Canadian National Railway Co	1.3
Tencent Holdings Ltd	1.2
The Toronto-Dominion Bank	1.2
Royal Bank of Canada	1.1
Samsung Electronics Co Ltd	1.1
Total Number of Portfolio Holdings	3
Total Number of Underlying Holdings	2,639
Total Number of Stock Holdings	772
Total Number of Bond Holdings	1,507

Top Five Countries	% Assets
United States	36.6
Canada	27.8
China	5.2
United Kingdom	4.1
France	3.3

Global Equity Sectors	% Equity
Utilities	1.9
Energy	6.3
Financials	19.8
Materials	7.5
Consumer Discretionary	10.3
Consumer Staples	6.1
Communication Services	7.1
Industrials	14.8
Health Care	8.8
Information Technology	16.4
Real Estate	1.0
Unclassified	0.0